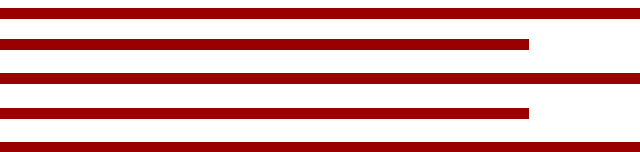


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

Monday, January 11, 2021

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

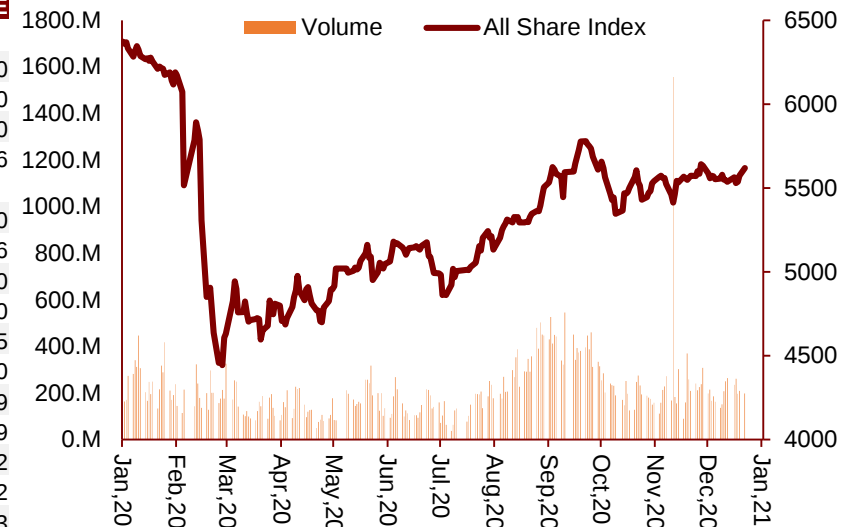


Market Watch

Monday, January 11, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,619.28	0.83	1.48	1.32	1.32	1.32	32.44 KWD	1.83	22.40
Kuwait Premier Index	6,132.39	1.07	1.68	1.34	1.34	1.34	23.51 KWD	1.95	19.50
Kuwait Main Index	4,609.57	0.19	0.92	1.26	1.26	1.26	8.93 KWD	1.51	25.30
NIC 50	6,762.55	0.91	1.63	1.27	1.27	1.34	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,270.23	0.77	1.22	0.62	0.62	0.62	18.71 KWD	2.00	20.50
Telecom	1,132.16	0.62	1.78	2.71	2.71	2.71	3.45 KWD	1.94	14.46
Industrials	903.18	1.83	2.35	1.36	1.36	1.36	3.18 KWD	1.48	20.00
Financial services	952.74	0.40	1.49	2.48	2.48	2.48	2.39 KWD	0.89	20.00
Real estate	991.98	1.28	2.54	4.13	4.13	4.13	2.11 KWD	1.08	19.75
Basic materials	931.37	1.67	2.44	3.65	3.65	3.65	0.82 KWD	1.30	19.50
Health care	826.12	0.00	0.00	-0.06	-0.06	-0.06	0.41 KWD	6.09	37.29
Consumer services	831.61	0.69	0.88	1.59	1.59	1.59	0.43 KWD	2.95	8.79
Insurance	1,160.78	-0.23	0.51	0.40	0.40	0.40	0.44 KWD	1.03	5.12
Consumer goods	727.14	-1.29	-2.15	-2.58	-2.58	-2.58	0.23 KWD	1.48	24.32
Oil and Gas	1,312.84	0.06	4.77	2.78	2.78	2.78	0.27 KWD	1.62	11.73
Technology	509.25	3.55	3.55	1.30	1.30	1.30	0.01 KWD	0.54	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,869.47	0.59	1.51	2.07	2.07	2.07	9,145 SAR	5.96	31.09
Qatar (QE Index)	10,842.99	1.09	1.54	3.90	3.90	3.90	559 QAR	1.77	12.50
Dubai (DFMGI)	2,698.68	0.91	2.78	8.30	8.30	8.30	284 AED	1.25	13.94
Abu Dhabi (ADI)	5,237.48	1.19	1.43	3.81	3.81	3.81	742 AED	4.23	16.51
Bahrain (BAX)	1,453.09	-0.03	0.13	-2.46	-2.46	-2.46	15 BHD	1.60	10.47
MUSCAT SE INDEX	3,725.35	-0.15	0.70	1.82	1.82	1.82	4 OMR	0.79	12.46
Developed Markets									
MSCI World Index	2,753.31	0.70	0.00	2.35	2.35	2.35			
U.S. (S&P 500)	3,824.68	0.55	1.83	1.83	1.83	1.83			
U.K. (FTSE 100)	6,838.81	-0.50	-0.50	5.86	5.86	5.86			
Japan (Topix)	1,854.94	1.57	2.79	2.79	2.79	2.79			
Emerging Markets									
MSCI EM Index	1,353.53	2.36	0.00	4.82	4.82	4.82			
China (SSE Composite)	3,531.50	-1.08	-1.08	1.68	1.68	1.68			
India (Sensex)	49,269.32	1.00	1.00	3.18	3.18	3.18			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Monday on renewed concerns about global fuel demand amid strict coronavirus lockdowns in Europe and new movement restrictions in China, the world's second-largest oil user, after a jump in cases there. **Brent crude oil futures fell 60 cents, or 1%, to \$55.39 a barrel.**

Kuwait Market

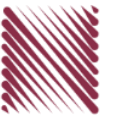
The market are closed today up by 0.83%, value traded 48.3 million KD, Premier market value traded reach 34.3 million KD and closed at 6132 up by 1.07% , oil prices up to \$55 a barrel,

Saudi Market

The Market closed by +0.99%, today market Performance are linked to oil prices above \$54 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

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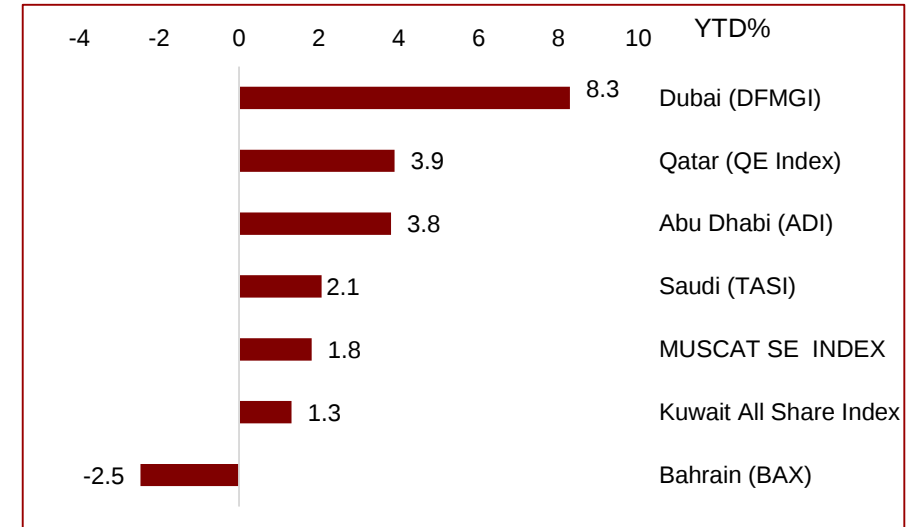
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.854	0.95	0.95	1.67	1.67	1.67	5.80 KWD	1.59	23.24
KFH	0.693	1.17	1.61	2.36	2.36	2.36	5.26 KWD	2.78	32.68
Zain	0.625	0.81	2.12	3.14	3.14	3.14	2.68 KWD	2.11	13.72
BOUBAYAN BANK	0.571	0.71	1.42	0.53	0.53	0.53	1.72 KWD	2.95	47.13
Agility	0.714	3.03	4.69	5.62	5.62	5.62	1.41 KWD	1.19	23.13
Saudi Arabia									
ARAMCO	35.20	0.57	0.86	0.57	0.57	0.57	7,000.19 SAR	6.96	33.53
SABIC	106.00	0.38	0.95	4.54	4.54	4.54	316.81 SAR	1.92	0.00
STC	111.00	1.28	2.02	4.72	4.72	4.72	219.21 SAR	3.44	20.29
AL-RAJHI BANK	75.00	0.67	1.35	1.90	1.90	1.90	186.25 SAR	3.39	19.22
NCB	43.95	0.69	1.74	1.38	1.38	1.38	130.54 SAR	1.72	11.59
United Arab Emirates									
ETISALAT.AD	17.44	0.46	0.81	3.20	3.20	3.20	150.98 AED	3.22	16.89
FAB.AD	13.78	2.07	2.07	6.82	6.82	6.82	147.42 AED	1.46	14.86
EMIRATES NBD	11.20	1.82	1.82	8.74	8.74	8.74	69.48 AED	0.84	9.36
DB ISLAMIC BK	4.87	0.83	3.84	5.64	5.64	5.64	34.97 AED	0.94	9.22
EMAAR PROPERT	4.04	0.00	3.06	14.45	14.45	14.45	28.93 AED	0.51	6.90
Qatar									
QNB	18.92	1.18	0.96	6.11	6.11	6.11	171.69 QAR	1.86	14.54
INDUSTRIES QAT	11.45	1.33	1.96	5.34	5.34	5.34	67.96 QAR	2.08	45.90
QA ISLAMIC BK	17.59	0.80	0.57	2.81	2.81	2.81	40.99 QAR	1.90	14.46
MASRAF AL RAYA	4.59	0.57	0.57	1.41	1.41	1.41	34.06 QAR	2.47	15.67
MESAIEED PETRO	2.09	1.11	0.77	2.10	2.10	2.10	25.81 QAR	1.67	25.24
OMAN									
BANK MUSCAT	0.400	-0.99	0.00	1.01	1.01	1.01	1.33 OMR	0.67	8.33
OMANTEL	0.732	0.00	0.55	1.11	1.11	1.11	0.55 OMR	0.99	7.69
BANK DHOFAR	0.104	0.00	4.00	7.22	7.22	7.22	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.162	0.00	1.25	1.25	1.25	1.25	0.26 QAR	0.49	12.71
OMINVEST	0.340	0.00	0.00	0.59	0.59	0.59	0.27 QAR	1.06	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%

End of Report

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Leading Sector Performance

The market are up today by + 0.83 %The leading sector best performance indices today are Technology 3.55 % Industrials 1.83 % Basic materials 1.67 % respectively.

from YTD performance perspective the best sector performance are Real estate by 4.13 % while the bottom sector performance is Consumer goods by -2.58 %.

Telecommunication sector are up today by + 0.62 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.47 %

KSA

Saudi Armco are have positive performance today by + 0.57 %, SABIC have positive performance today by + 0.38 %.

STC are have positive performance today by + 1.28 %, Al Rajhi Bank have positive performance today by + 0.67 %

UAE

ETISALAT AD close +0.46% and act defensively with COVID19



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